Baker & Hostetler LLP

45 Rockefeller Plaza

New York, New York 10111 Telephone: (212) 589-4200 Facsimile: (212) 589-4201

David J. Sheehan Jorian L. Rose George Klidonas

Attorneys for Irving H. Picard, Trustee for the Substantively Consolidated SIPA Liquidation of Bernard L. Madoff Investment Securities LLC and the Estate of Bernard L. Madoff

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Presentment Date: April 27, 2016

Time: 10:00 AM

Objections Due: April 20, 2016

Time: 4:00 PM

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

NOTICE OF PRESENTMENT OF TRUSTEE'S AND CLAIMANT'S STIPULATED SCHEDULING ORDER RELATING TO THE TRUSTEE'S <u>DETERMINATION OF THE CLAIM OF BRIAN ROSS</u>

PLEASE TAKE NOTICE that upon the motion of Irving H. Picard, trustee ("Trustee") for the substantively consolidated liquidation of Bernard L. Madoff Investment Securities LLC ("BLMIS") and the estate of Bernard L. Madoff ("Madoff") (collectively, "Debtor"), through his undersigned counsel will present the attached scheduling order to the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, at the United States Bankruptcy Court, the

Alexander Hamilton Customs House, One Bowling Green, New York, New York 10004, on April 27, 2016, at 10:00 a.m.; and

PLEASE TAKE FURTHER NOTICE that written objections to the proposed order must be made in writing and filed with the Clerk of the United States Bankruptcy Court, One Bowling Green, New York, New York 10004 by no later than 4:00 p.m., on April 20, 2016 (with a courtesy copy delivered to the Chambers of the Honorable Stuart M. Bernstein) and must be served upon (a) Baker & Hostetler, LLP, counsel for the Trustee, 45 Rockefeller Plaza, New York, New York 10111, Attn: David J. Sheehan, Esq., and (b) the Securities Investor Protection Corporation, 1667 K Street, NW, Suite 1000 Washington, DC 20005-1620, Attn: Kevin H. Bell, Esq. and Nathanael Kelley, Esq.

PLEASE TAKE FURTHER NOTICE, that, unless Objections are timely served and filed, the proposed Order maybe signed without a hearing.

Dated: New York, New York April 6, 2016 /s/ David J. Sheehan

Baker & Hostetler LLP 45 Rockefeller Plaza New York, New York 10111 Telephone: (212) 589-4200 Facsimile: (212) 589-4201

David J. Sheehan

Email: dsheehan@bakerlaw.com

Jorian L. Rose

Email: jrose@bakerlaw.com

George Klidonas

Email: gklidonas@bakerlaw.com

Attorneys for Irving H. Picard, Trustee for the Substantively Consolidated SIPA Liquidation of Bernard L. Madoff Investment Securities LLC and the Estate of Bernard L. Madoff